

**IMPORTANT NOTE:** Please submit this completed declaration form to the ASHK Office by mail, fax or email.



ACTUARIAL SOCIETY  
of  
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## Retired Member – Annual Declaration

It was approved in the Extraordinary General Meeting (EGM) and 2013 Annual General Meeting (AGM) that retired members will be granted a discounted rate of 80% on membership subscription fee with immediate effect.

Under the ASHK By-Law on Continuing Professional Development (CPD), retired members are also exempted from the CPD requirements.

- 1 I ..... (Member ID ..... ) solemnly and sincerely declare that:  
(Last Name) (First / Given Name)  
[Please tick one]  
 I am a **current retired member whose status was first approved before 30 September 2017** and continue to be eligible under the former criteria below:  
(a) I have reached 65 years old on ..... (DD/MM/YYYY); and  
(b) I am no longer in full-time employment.  
 I wish to **apply for retired membership status under the new criteria** below which are **effective from membership year 2017/2018**:  
(a) I am no longer in receipt of any income from gainful employment since 1 January 2018 and do not expect to be so for the remainder of the calendar year; and  
(b) I have not rendered actuarial services since 1 January 2018 and do not expect to do so for the remainder of the calendar year.
- 2 I declare that the information in this form is, to the best of my knowledge and belief, accurate and complete.
- 3 I understand that the ASHK may request supporting documentary evidence for my declaration.
- 4 I understand that the declaration must be submitted to the ASHK on an annual basis.
- 5 Upon approval, I undertake to immediately inform the ASHK of any change in circumstances which may affect my entitlement.
- 6 I understand that the provision of personal data is voluntary according to Personal Data (Privacy) Ordinance. Personal data collected will be used for administration and management purposes including, but not limited to, membership admission, registration maintenance; accreditation of qualifications; enforcement of members' compliance with the Articles of Association and By-Laws (e.g. Continuing Professional Development) as well as any other Rules and Regulations of the ASHK for the time being in force and related matters; nomination for appointments in ASHK's Council /Committee(s)/Taskforce(s); compilation of ASHK membership directory/search and statistics; general mailing and communication activities; research and development; promotion of the profession and the ASHK; provision of membership services and activities; and handing of enquiries, feedback, complaints or disciplinary action. The ASHK will only retain personal data collected for such period as may be necessary for the carrying out of the above purposes and destroy any documents containing personal data it holds in accordance with its internal policy and applicable laws. The ASHK will only retain personal data collected for such period as may be necessary for the carrying out of the above purposes and destroy any documents containing personal data it holds in accordance with its internal policy and applicable laws.
- 7 I confirm that I consent to the exchange of information between the ASHK and any of the International Actuarial Association ("IAA") full member associations including the IAA relating to my membership. This includes, but is not limited to, the provision to any disciplinary investigations team of ASHK of information on or relating to any investigation, finding, decision and determination undertaken or issued by my primary professional regulator in relation to my conduct, for the purpose of possible consideration under the ASHK's disciplinary scheme.
- 8 I understand that I may request at reasonable intervals to be informed of and have access to my own data held and have such data corrected or erased where appropriate. I can write to info@actuaries.org.hk for any queries on the ASHK's privacy policy.

Signature: ..... Date: ..... E-mail: .....

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