

THE ACTUARIAL SOCIETY OF HONG KONG

2202 Tower Two, Lippo Centre, 89 Queensway, Hong Kong
 Tel: (852) 2147 9420 Fax: (852) 2147 2497
 Website: www.actuaries.org.hk Email: actsoff@netvigator.com



ACTUARIAL SOCIETY
 of
 H O N G K O N G
 香 港 精 算 學 會

- 2011/12 APPLICATION FOR:** New Membership
 (tick “✓” as appropriate) Change of Membership Status
 (see note 1 & 2) Reinstatement of Membership Status

Payment enclosed HK\$ _____ Cash/Cheque No. _____

Part I: Personal Particulars (see note 3)

Name _____ Date of Birth _____ Sex _____
 (Last) (First / Given) (dd/mm/yyyy)

Name of Employer _____

Business / Correspondence Address _____

Position _____ Tel _____ Fax _____

E-mail _____

Part II: Professional Membership (see note 3)

Please tick the appropriate box(es) for the actuarial membership of professional body and for membership category (*Applications for Fellow and Associate Member status are required to indicate year of qualification in the bracket. Applications for Student Member status are required to indicate examinations passed*):

Professional Body	Fellow	Associate	Student
Casualty Actuarial Society	()	()	
Faculty of Actuaries*	()	()	
Institute of Actuaries (UK)*	()	()	
Institute of Actuaries of Australia	()	()	
Society of Actuaries	()	()	
Others (see note 4) – please specify:	()	()	

* Renamed as the Institute and Faculty of Actuaries on 1 August 2010

Examinations Passed (For Students) _____

Part III: Nature of of Employers and Area of Work (see note 3)

Please tick **ONE** box for Type of Employer and **ONE** box for Area of Work:

Type of Employer (Nature of the company for which you work)				
Insurance Company (I)			Other Employers (O)	
Life	LI		Public / Government Service	PO
General	GI		Education Establishment	EO
Composite	CI		Industry	IO
Reinsurance	RI		Financial Institutions	FO
Others	OI		Other Employment - please specify:	OO
Consulting Firm: Type of Firm (C)			Miscellaneous (M)	
Primarily: Benefits and Actuarial	BC		Student	SM
Primarily: Accountancy	AC		Not Actively Employed	UM
Primarily: Management	MC		Retired	RM
Others	OC			

Part III: Nature of of Employers and Area of Work (Continued)

Area of Work (Nature of principal area of your work within the company)					
Life Insurance (L)			Retirement Schemes (R)		
	Product Development / Marketing / Sales	PL		Scheme Manager	MR
	Statutory Valuation	SL		Scheme Actuary	AR
	Financial Investigation / Profit Testing / Valuation	FL		HR / Benefits	BR
	Corporate Planning	CL		Investment	IR
	Reinsurance	RL		General	GR
	Risk Management	RML		Others – please specify:	OR
	Others - please specify:	OL	General Coporate Management (GCM)		
General Insurance (G)				General Corporate Management	GCM
	Reserving	RG	Others (O)		
	Pricing	PG		Actuarial Audit	AO
	Risk Management	MG		Healthcare	HO
	Financial Planning / Management Information	FG		Training / Education / Personnel	TO
	Reinsurance	REG		Regulatory	RO
	Others - please specify:	OG		Information Technology	IO
Finance / Investment (F)				Other area - please specify:	OO
	Investment Management	IF	For Appointed Actuaries / Senior Actuaries only: The ASHK customarily organizes an annual symposium for Appointed Actuaries. To help us keep our list of Appointed Actuaries up-to-date, please provide us with the following information:		
	Risk Management	RF			
	Sales / Marketing	SF			
	Product Development	PF			
	Performance Measurement	MF			
	Others- please specify:	OF			
<input type="checkbox"/> I am an Appointed Actuary <u>OR</u> <input type="checkbox"/> I am the Senior Actuary of the HK branch office. Company Name(s): _____					

Part IV: Declaration

I declare that the information in this application form is, to the best of my knowledge and belief, accurate and complete. I hereby wish to apply for admission as (*tick "✓" as appropriate*) (see note 5):

Fellow Member Associate Member Student Member

, of the Actuarial Society of Hong Kong and in the event of my being elected, I agree to abide by the By-Law and other Rules and Regulations as issued by the Society. I *wish/do not wish* (*cross out inappropriate item*) my membership information [join year, name, professional designation(s) with year of qualification(s), company name, correspondence address, tel, fax and email] to be shown in the membership directory (see note 6). And I *wish/do not wish* (*cross out inappropriate item*) to receive general mailings (e.g. actuarial job advertisements, conference/evening talk/luncheon meeting notices).

Yours faithfully

Applicant's signature

Date

Part V: Nomination (see note 7)

We the undersigned are satisfied with the above and believe him/her to be eligible in every respect for admission to the Actuarial Society of Hong Kong.

Proposer's name

Proposer's signature

Date

Seconder's name

Seconder's signature

For Office Use Only: Council's approval given on _____ Membership status effective from _____

- Notes:
- The term of the year 2011/12 is from 1 October 2011 to 30 September 2012. Applications can be submitted in person or by mail to the office of the Actuarial Society of Hong Kong (ASHK) by completing this form and submitting with the appropriate subscription fee and relevant documentary evidence (if applicable, see note 4 & 7).
 - New Membership:** Applications should be accompanied by payment of the new member application fee (HK\$200 for Fellows/Associates, FEE WAIVED for Students) plus the 2011/12 annual subscription fee (Fellows - HK\$1,500; Associates - HK\$900; Students - HK\$400). New members joining *after 1 April 2012*, need only pay the new membership application fee plus half the annual subscription fee.
Change of Membership Status: Current members who wish to change their membership status during the year 2011/12 are not required to pay their new status' subscription fee if they have already settled their old status' subscription fee.
Reinstatement of Membership Status: Condition A) For members who have let their membership lapsed, they are required to pay a reinstatement charge of HK\$480 plus the 2011/12 annual subscription fee if they wish to restore their membership status. Condition B) However, members who did not renew their membership due to relocation overseas or retirement, need only pay the annual subscription fee if they wish to rejoin the ASHK.

For ease of reference, a payment table showing **TOTAL FEE** required for each member status under different application types and periods is as follows:

Total Fees Required		Make payment during the period		Make payment during the period	
		1 October 2011 – 31 March 2012		1 April 2012 – 30 September 2012	
Type of Applications					
New Membership	Fellow	HK\$1,700		HK\$950	
	Associate	HK\$1,100		HK\$650	
	Student	HK\$400		HK\$200	
Change of Membership Status	Fellow	-- --		-- --	
	Associate	-- --		-- --	
	Student	-- --		-- --	
Reinstatement of Membership Status		Condition A	Condition B	Condition A	Condition B
	Fellow	HK\$1,980	HK\$1,500	HK\$1,980	HK\$1,500
	Associate	HK\$1,380	HK\$900	HK\$1,380	HK\$900
	Student	HK\$880	HK\$400	HK\$880	HK\$400

Fees paid by crossed cheques or bank draft should be made payable to "The Actuarial Society of Hong Kong". Cash will only be accepted if applicants submit their applications by hand to the ASHK Office during office hours.

- Personal data collected will be used for purposes relating to the administration of membership application, accreditation of qualifications, compilation of membership statistics and general mailing activities. They are not intended to be used for commercial mass contact purpose and will be treated as strictly private and confidential.
- If applicants have attained professional qualification from actuarial bodies other than those shown in the Part II's table, approval of their applications would be at the Council's discretion. Applicants are required to provide a resume and a copy of membership certificate/examination result notice issued by the relevant actuarial bodies or similar documentary evidence (academic certificate/transcript) together with this form.
- Qualification requirements for the following membership status are appended below:

Fellow:

 - Any person who satisfies the requirements of paragraph (b) below and who is nominated by two Fellow Members shall be eligible to become a Fellow Member.
 - He/She is a Fellow member of at least one of the following bodies :
 - Faculty and/or Institute of Actuaries (UK)
 - Casualty Actuarial Society and/or Society of Actuaries (USA)
 - Institute of Actuaries of Australia
 - Any person who, having been assessed by the Council as possessing appropriate professional actuarial qualifications and practical experience, shall be admitted as a Fellow Member.

Associate:

 - Any person who satisfies the requirements of paragraph (b) below and who is nominated by two members at least one of whom is a Fellow Member shall be eligible to become an Associate member
 - The applicant shall :
 - be at least eighteen years of age; and
 - be an Associate member of at least one of the actuarial bodies listed in Fellow (b) above.

Student:

 - Any person who satisfies the requirements of paragraph (b) below and is nominated by two Members at least one of whom is a Fellow member, shall be eligible to become a Student member.
 - The applicant shall :
 - be at least eighteen years of age; and
 - demonstrate interest in actuarial or other actuarial related statistical work.
- The membership directory is posted on the ASHK website (www.actuaries.org.hk) and can be accessible by members only with a given password.
- Applications for Student and Associate Member status require two ASHK member nominators, of whom at least one is a Fellow Member. Applications for Fellow Member status require two ASHK Fellow Member nominators. If applicants are unable to find ASHK members as their nominators, their applications should be supported by a resume and a copy of membership certificate/examination result notice issued by the relevant actuarial bodies or similar documentary evidence (academic certificate/transcript).
- The Council will consider and approve applications received at its monthly meeting. Successful new member applicants will be notified by email.